

RL/MUM/AF/41/2021-22

October 28, 2021

To,
Department of Corporate Services
BSE Ltd,
P.J.Towers, Dalal Street,
Fort, Mumbai - 400 001

84, Atlanta, Nariman Point Mumbai 400 021, India Tel: +91-22-4095 2000 Fax: +91-22-2287 2796 CIN: L25200MH1984PLC034093

www.rishiroop.in

Ref.: BSE Scrip Code No. 526492: ISIN INE582D01013

<u>Sub: Submission of copies of newspaper advertisements of Post Buyback Public Announcement for Buyback of Equity Shares of Rishiroop Limited ("Company")</u>

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulation 2018, as amended, the Company has made a Post Buyback Public Announcement in connection with the Buyback of up to 6,40,000 (Six Lakh Forty Thousand Only) fully paid-up Equity Shares of the Company having face value of Rs. 10/- each representing up to 6.60 % of the total number of Equity Shares of the paid-up Equity Share Capital of the Company at a price of Rs.125/-(Rupees One hundred and Twenty Five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of Rs.8,00,00,000/- (Rupees Eight crore only) ("Buyback Size"), which represents up to 9.67 % of the aggregate fully paid-up Equity Share capital and free reserves as per the latest available financial statements of the Company for the financial year ended March 31, 2021, respectively, ("Audited Financial Statements"), from the Eligible Shareholders on a proportionate basis through the Tender Offer Route using Stock Exchange Mechanism of BSE Limited.

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, we enclose copies of Post Buyback Public Announcement dated October 27, 2021 for Buyback of the Company, which was published on October 28, 2021 in the below mentioned newspapers:

- 1) Business Standard (English all editions)
- 2) Business Standard (Hindi all editions)
- 3) Lokmanthan (Nashik- Regional edition)

Kindly take the above on record.

Thanking you,

Yours sincerely,

For Rishiroop Limited

Agnelo A. Fernandes Company Secretary



# 'Cannot allow spying': SC orders probe into Pegasus

Forms panel; says State can't always get free pass on national security

New Delhi, 27 October

The Supreme Court on Wednesday set up a 3-member independent expert panel to probe the alleged use of Israeli spyware Pegasus for targeted surveillance in India, observing the state cannot get a "free pass" every time the spectre of national security is raised and that its mere invocation cannot render the judiciary a "mute spectator" and be the bugbear it shies away from.

In a significant verdict over the issue of protecting citizens' right to privacy that was welcomed by legal experts, a bench headed by Chief Justice N V Ramana asserted that in a democratic country governed by the rule of law, indiscriminate spying on individuals cannot be allowed except with sufficient statutory safeguards by following the procedure established by law under the Constitution.

Stating that it was compelled to take up the cause to determine the truth and get to the bottom of the spying allegations, the court said the entire citizenry is affected by these charges due to the "potential chilling effect", lamenting that no clear stand was taken by the Centre regarding actions taken by it over the Pegasus row.

The court then went on to list the "compelling circumstances" which prompted it to order the probe, noting the petitioners in the Pegasus spyware case have placed on record certain material that prima facie merits consideration by this court and that there has been no specific denial of any of the facts by the Centre.

The top court also referred to the freedom of the press and speech and said the media is an "important pillar" of democracy and that the task of the judiciary in the present matter assumes great significance with regard to the importance of protection of journalistic sources and the "potential chilling effect" that snooping techniques may have.

Former apex court judge R V Raveendran, 75, will monitor the probe by the technical panel whose members are experts in cyber security and digital forensics. Justice(retd) Raveendran, who has been part of benches which heard major cases such as the row over quota for OBCs in central universities, the 1993 Mumbai serial bomb blasts and the Krishna-Godavari basin dispute over natural gas, would be assisted by former IPS officer Alok Joshi and cyber security expert Sundeep Oberoi.

The tehnical panel comprising Naveen Kumar Chaudhary, Prabaharan P and Ashwin Anil Gumaste was constituted in response to pleas seeking investigation into the alleged widespread and targeted surveillance of politicians, journalists and activists, among others using Pegasus.

The expert panel will have the power whether the Pegasus spyware was used on

THE EXPERT



Justice RV Raveendran (ex-Judge) to oversee functioning of the panel on 'cyber security, digital forensics, networks and hardware

THE MEMBERS OF THE TECHNICAL COMMITTEE

Naveen Kumar **Chaudhary** Professor



(Cyber Security and Digital Forensics) and Dean. National Forensic Sciences University, Gandhinagar,

Prabaharan P (School of Engineering), Amrita Vishwa Vidyapeetham, Amritapuri, Kerala

**Ashwin** Anil **Gumaste** 

Institute Chair Associate Professor (Computer Science and Engineering), Indian Institute of Technology, Bombay, Maharashtra

#### TO OVERSEE THE TASK, JUSTICE RAVEENDRAN WOULD BE ASSISTED BY...



Alok Joshi former IPS officer (1976 batch)



Sundeep Oberoi Chairman, Sub Committee in (International Organisation of Standardisation/ International Electro-Technical Commission/Joint Technical Committee)

#### **PEGASUS AT A GLANCE**

A multinational investigation in July sparked off a scandal about widespread, illegal surveillance being carried out by nation states on their citizens. The probe centred on a list of "targets" of the Pegasus spyware. At least 40 Indian journalists, along with MPs, judges and others were supposedly targeted by Pegasus.

What is Pegasus? It's the name of a spyware developed by Israeli firm NSO.

Who can buy it? NSO claims it will only sell the software to government

agencies, with a contractual clause that the spyware can only be used in cases of suspected crime or terrorist activity. In practice, the clause is unenforceable any buyer can then use it as they please.

How much does it cost? A licence cost a minimum of about

\$650,000 in 2016. In addition, the purchaser must spend a considerable amount to set up the infrastructure to capture, monitor and process the data. This can cost around \$350,000.

What can it do? The spyware takes a wide

range of permissions, allowing it to monitor location, emails, grab contact lists, take screenshots, grab media, grab instant messages and SMS, access browser history, take control of the phone's

mike and cameras, etcetera. Pegasus can also be deleted remotely. It's very hard to detect and once it's deleted,

**BS REPORTER** 

phones or other devices of the citizens of India to access stored data, eavesdrop on conversations, intercept information and/or for any other purposes and the details of the victims and/or persons affected by such a spyware attack, the court said.

Legal experts described the verdict as to enquire, investigate and determine the "watershed moment" and said it will go a long way in giving a warning signal to affidavit on the spying row.

the government that they cannot spy on citizens in the garb of national security.

While Congress leader Rahul Gandhi said the "use" of Pegasus spyware was an attempt to crush Indian democracy and that the Supreme Court order is a 'big step" that will help bring out the truth, BJP spokesperson Sambit Patra said it is in line with the government's

#### ▶ FROM PAGE 1 Chip majors.

"There is a long term solution, not a short term fix. That is our best guess globally at the moment," said Mallya.

His view is endorsed by chip design company Qualcomm which gets the product manufactured by fab companies. Qualcomm India president Rajen Vagadia said everyone knew the shortage was the result of a sudden surge in demand during the pandemic.

"One thing we are working towards is to have some demand and supply equity sometime in early 2022. Some industries might be plagued a little bit longer, like automobiles The association has cut down

chips (also known as legacy tions because of the shortage. chips) as the capacity moved to lighter node chips for electric vehicles and autonomous cars. They might have to do a bit more catching up to do and the shortage might last longer," said Vagadia. The shortage is manifest in various sectors. Most hard hit has been automobiles. For instance, the Federation of Automobile Dealers Association has complained

that vehicle retail sales have fallen by 5.7 per cent in September over the same period last year. It has pointed out that with

the festival season on, the full blown semiconductor shortage has had an adverse impact in PV sales. Vehicle inventory with dealers has sunk to a new low.

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SOLUTION TO #3499

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### **HOW TO PLAY**

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which use heavier nodes of auto component growth projec-

In the mobile space, the They are launching their IPOs shortage is more propounced in affordable 4G Phones. It's exact demand for Paytm's why Reliance Jio had to postpone its launch of an android yet as the company has just phone with Google. But it is far less pronounced in 5G where high end chips of low nanometer range are used. The scarcity has also affected a lot of homegrown manufacturers who have been able to acquire only half their needs and have been forced to buy from the grev market which

is more expensive. In the auto sector too, chip makers say the just-in-time inventory model of vehicle makers has been an important reason not to have enough stocks of chips required and to have cancelled orders after the pandemic. As the bulk of the chips used by the auto industry are mass produced legacy chips which have lower margins, once demand picked up across the board, fab plants shifted to lower nanometre high tech chips which fetch a premium, aggravating the problem.

#### Maruti...

Input cost was primarily driven by an increase in commodity prices, MSIL Chairman R C Bhargava said at 80.4 per cent of net sales, material costs stood at an all-time high in Q2.

"This quarter was also marked by an unprecedented increase in the prices of commodities, such as steel, aluminium, and precious metals. within a span of one year," said the company in a statement.

While MSIL undertook four rounds of price hikes to offset the cost of production, Bhargava said the company had to absorb input cost increases. He said it was unviable to increase product price without impairing sales.

"The increase in material costs by 6.4 percentage points is a huge impact," said Bhargava, Another factor hitting sales was the global shortage of semiconductor chips.

₹18,300-crore IPO is not known announced its dates.

"There seems to be a shortage of funds. Many clients are complaining that funding is not freely available and NBFCs are asking for an interest rate of 13 per cent," said an official with a brokerage.

Typically, HNIs borrow at 8 to 10 per cent from NBFCs to place leveraged bets in IPOs.

NBFCs issue seven-day commercial papers (CPs) to meet this funding requirement. The CPs are issued at 5.5 to 6.5 per cent. Industry players said the huge borrowing requirement had also led to a 100-200 basis points increase in CP rates.

Debt MFs are usually subscribers of these CPs. "Liquid MFs typically invest in ultrashort-term instruments that yield 4 per cent. For them, this is a good opportunity to earn a higher coupon," said a bond market dealer.

Industry sources said Bajaj Finance, Kotak Securities, IIFL, JM Financial, and Motilal Oswal are among NBFCs that are looking to borrow, or have borrowed, from the CP market to lend to HNIs to apply for IPOs of Nykaa and others.

"HNIs are expected to bid aggressively for Nykaa as the grey market premium is in the excess of 50 per cent. Most HNI bets have paid off really well in the case of Zomato. This has kept the mood buoyant," said the brokerage house official quoted

A successful wager through the HNI category requires a lot of forecasting of demand and listing gains. However, the buoyancy in the market and huge listing day gains made by IPOs in the past one year has ensured that most bets have paid off.

More on www.businessstandard.com

## RISHIROOP LIMITED

Registered Office: W-75(A), W-76(A), MIDC Industrial Area, Satpur, Nasik - 422007.

Corporate Office: 84 Atlanta, Nariman Point, Mumbai - 400 021 Tel. No.: +91 22 4095 2080; Fax: +91 22 2287 2796; Email: afernandes@rishiroop.com; Website: www.rishiroop.in Contact Person: Mr. Agnelo A. Fernandes, Company Secretary and Compliance Officer

#### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RISHIROOP LIMITED

This public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 and subsequent amendments thereof ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 30, 2021 published on August 31, 2021 ("Public Announcement") and letter of offer dated September 27, 2021 ("Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Rishiroop Limited ("Company") had announced the Buyback of up to 6,40,000 (Six Lakh Forty Thousand) fully paid-up equity shares of ₹10/- (Rupees Ten only) each of the Company (**"Equity Shares"**) representing up to 6.60 % of the total number of Equity Shares of the paid-up Equity Share Capital of the Company at a price of ₹125/-(Rupees One Hundred and Twenty Five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹8,00,00,000/- (Rupees Eight crore only) ("Buyback Size"), which represents up to 9.67% of the aggregate fully paid-up Equity Share capital and free reserves as per the audited balance sheet of the Company for the financial year ended March 31, 2021 on standalone basis, and the Buyback Size does not include transaction costs expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Buyback taxes, securities transaction tax, GST, stamp duty, etc. and other incidental and related expenses ("Transaction Cost"), out of the free reserves of the Company and/or such other permitted source by the Buyback Regulations or the Companies Act, on a proportionate basis through the Tender offer route as prescribed under the Buyback Regulations, to all of the shareholders of the Company who hold Equity Shares` as of the record date i.e. Thursday, September 09, 2021 ("Record Date") ("Buyback").

The Company had adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force

The Buyback opened on Tuesday, October 5, 2021 and closed on Wednesday, October 20, 2021.

- The total number of Equity Shares bought back under the Buyback were 5,37,685 (Five Lakh Thirty Seven Thousand Six Hundred 2.1 and Eight Five) Equity Shares, at a price of ₹125/- (Rupees One Hundred and Twenty-Five Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 6,72,10,625/- (Rupees Six Crores Seventy-Two Lakhs Ten Thousand Six Hundred Twenty-Five only) excluding Transaction Cost.

The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 1,087 valid bids for 5,37,685 Equity Shares in response to the Buyback resulting in the subscription of approximately 0.84 times of the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
a) Reserved category for Small Shareholders	96,000	1,049	58,063	60.48%
b) General category for eligible equity shareholder other than the Small Shareholders	5,44,000	38	4,79,622	88.17%
Total	6,40,000	1,087	5,37,685	84.01%

All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection has been dispatched by the Registrar via email to the respective eligible sellers with registered Email IDs with the Company or the Depository / Ordinary Post without email IDs, on Wednesday, October 27, 2021

- The settlement of all valid bids was completed by the Indian Clearing Corporation Ltd ("ICCL") on Wednesday, October 27, 2021 The funds in respect of accepted Equity Shares were paid out directly to the Eligible Shareholders by ICCL. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India of any or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Members for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on. Excess demat Equity Shares or unaccepted demat Equity Shares were returned to respective Seller Members/custodians by the Indian Clearing Corporation on Wednesday, October 27, 2021.
- The extinguishment of 5,37,685 Equity Shares accepted under the Buyback, is currently under process and shall be completed on or before Wednesday, November 3, 2021 The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public
- Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations **CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
- The present capital structure of the Company, pre Buyback i.e. as on Record Date and post Buyback, is as follows: (₹ In Lakhs)

Pre Buyback# Post Buyback\* Authorized Share Capital: 1,67,50,000 Equity Shares of ₹10/- each 1675.00 1675.00 75,00,000, 1% Optionally Convertible Preference Shares of ₹10/- each 750.00 750.00 75,00,000, Redeemable Preference Shares 750.00 750.00 Total 3175.00 3175.00 Issued, Subscribed and Paid-up Capital: 970.13 916.36 97,01,288 Equity Shares of ₹10/- each

# as on the Record Date and as disclosed in the LOF \* Subject to extinguishment of 5.37.685 Equity Shares.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of post buyback Equity Shares
1	Rishiroop Polymers Private Limited	95,000	17.67	1.04
2	Rishiroop Holding Private Limited	95,000	17.67	1.04
3	Arvind M Kapoor	40,000	7.44	0.44
4	Gouri Arvind Kapoor	40,000	7.44	0.44
5	Aditya A Kapoor	30,000	5.58	0.33
6	Rajeev Kataruka	26,437	4.92	0.29
7	Shradha Vikram Khanna	25,000	4.65	0.27
8	Rohan Anirudha Seolekar	19,819	3.69	0.22
9	Basudeb Engineering Enterprises Ltd	18,554	3.45	0.20
10	Sangeetha S	15,000	2.79	0.16
11	Samudra Anand Lodha	10,840	2.02	0.12
12	Dipak Narendrabhai Saheba	7,612	1.42	0.08
13	Dinesh Amrutlal Kotecha	6,940	1.29	0.08

3.3. The shareholding pattern of the Company, pre Buyback i.e. as on Record Date and post Buyback, is as under:

	Pre Buyback <sup>#</sup>		Post Buyback*	
Category of Shareholder	Number of Shares	% to pre Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter and Persons in Control	70,30,000	72.46	6,705,000	73.17
Foreign Investors (including Non-Resident Indians, FPIs, Foreign Banks, Foreign Nationals, FIIs and Foreign Mutual Funds)	44,556	0.46		
Financial Institutions/Banks & Mutual Funds promoted by Banks / Institutions, Alternate Investment Funds and NBFCs / Central Government	1,000	0.01	2,458,603	26.83
Others (Public, Public Bodies Corporate, Clearing Members, Trust, and HUF etc.)	26,25,732	27.07		
Total	97,01,288	100	9,163,603	100.00

# as on the Record Date and as disclosed in the LOF \* Subject to extinguishment of 5.37.685 Equity Shares.

MANAGER TO THE BUYBACK

**INGA VENTURES PRIVATE LIMITED** 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai - 400 069. Tel. No.: 022 26816003, 9820276170 Fax No.: 022 26816020;

Contact Person: Kavita Shah; Email: kavita@ingaventures.com; Website: www.ingaventures.com;

SEBI Registration No: INM000012698; Validity: Permanent CIN: U67100MH2018PTC318359

**DIRECTOR'S RESPONSIBILITY** 

Sd/-

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Rishiroop Limited

Aditva A. Kapooi Arvind M. Kapooi Agnelo A. Fernandes Company Secretary & Compliance Officer Managing Director Director (Director Identification Number (DIN):00003019) (Director Identification Number (DIN):00002704 (Membership Number: F-9334)

Date: October 27, 2021 Place: Mumbai

Sd/-

## नारिका के सार्वजनिक निर्गम पर दांव लगाने की सलाह

हालांकि ब्रोकरेज फर्म महंगे मूल्यांकन को लेकर सतर्क बनी हुई हैं

पुनीत वाधवा नई दिल्ली, 27 अक्टूबर

फएसएन ई-कॉमर्स वेंचर्स का 5,300 करोड़ रुपये का , आईपीओ गुरुवार को अभिदान के लिए खलेगा। ज्यादातर विश्लेषकों ने दीर्घावधि के नजरिये से इस निर्गम पर दांव लगाने का सुझाव दिया है। कंपनी ने आईपीओ के लिए 1,085-1,125 रुपये का कीमत दायरा तय किया है।

हालांकि विश्लेषक मृल्यांकन और ऑनलाइन सेगमेंट को लेकर सतर्कता बरत रहे हैं।

यहां कुछ प्रख्यात ब्रोकरों के विचार पेश किए जा रहे हैं।

#### मोतीलाल ओसवाल सिक्योरिटीज - खरीदें

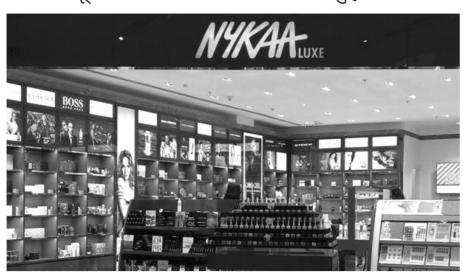
हम ऑनलाइन बीपीसी बाजार में नायिका की मजबत स्थिति, ग्राहक केंद्रित दृष्टिकोण, लाभकारी टेक प्लेटफॉर्म और पूंजी सक्षम बिजनेस मॉडल को देखते हुए उसे पसंद कर रहे हैं। निर्गम का मूल्यांकन वित्त वर्ष 2022 की ईवी/बिक्री के 16.1 गुना पर है, जो अन्य भारतीय युनिकॉर्न के समान लग रहा है। जोखिम उठाने की क्षमता रखने वाले निवेशक सूचीबद्धता लाभ पाने के लिए इस ओईपीओ पर दांव लगा सकते हैं।

#### आनंद राठी - खरीदें

आईपीओ का मूल्यांकन महंगा है और बाजार पूंजीकरण 53,204 करोड़ रुपये पर है। इसके अलावा भारत में ऐसी सूचीबद्घ कंपनियां नहीं हैं जो समान व्यवसाय से जुड़ी हुई हों। हालांकि आगामी परिदुश्य को देखते हुए हम दीर्घावधि के लिहाज से इसे खरीदने का सुझाव दे रहे हैं।

#### प्रभुदास लीलाधर - खरीदें

फैशन सेगमेंट में नायिका का प्रवेश आशाजनक है। भले ही हमें वित्त वर्ष 2022 में कमजोर मार्जिन का अनुमान है, लेकिन हमें मजबूत अर्थव्यवस्थाओं की मदद से मार्जिन वृद्धि की उम्मीद है। कंपनी वित्त



#### नायिका की एंकर श्रेणी को मिला 40 गुना अभिदान

मुंबई, 27 अक्टूबर

ब्यूटी स्टार्टअप नायिका की मालिक एफएसएन ई-कॉमर्स वेंचर्स ने अपने आईपीओ के लिए एंकर श्रेणी में 40 गुना से ज्यादा मांग दर्ज की है। एंकर श्रेणी में कुल 2,396 करोड़ रुपये मूल्य के शेयर उपलब्ध हैं। बड़ी तादाद में विदेशी एवं घरेलू फंडों ने 95,00 करोड़ रुपये से ज्यादा मुल्य के आवेदन

एक अधिकारी ने कहा, 'निवेश बैंकर इस आवंटन को निर्णायक रूप देने में व्यस्त रहे।' अधिकारियों का कहना है

कि कनाडा पेंशन फंड, ब्लैकरॉक, कैपिटल, फिडेलिटी ऐसे कुछ वैश्विक फंड हैं जिन्होंने एंकर श्रेणी में आवेदन

नायिका का 5,300 करोड़ रुपये का आईपीओ अभिदान के लिए गुरुवार को खुल रहा है। इस आईपीओ का कीमत दायरा 1,085-1,125 रुपये प्रति शेयर के बीच है। ऊपरी कीमत दायरे पर, कंपनी का मूल्यांकन, 53.200 करोड रुपये है।

कंपनी के आईपीओ में 630 करोड़ रुपये का ताजा निर्गम और 4,722 करोड़ रुपये की ऑफर फॉर सेल (ओएफएस) पेशकश शामिल है।

वर्ष 2019-21 के दौरान मार्जिन 1.8 प्रतिशत से बढाकर 6.6 प्रतिशत पर पहुंचाने में सफल रही है और इससे वह मुनाफे में आने वाली कुछ प्रमुख ई-कॉमर्स कंपनियों में शुमार हो गई है।

बीपी वेल्थ - खरीदें

एवं पर्सनल केयर प्लेटफॉर्मों में औसत ऑर्डर वैल्यू (एओवी) वाली कंपनी है और हर महीने 50 लाख से ज्यादा सक्रिय उपयोगकर्ताओं की जरूरतें पूरी करती है। ऊपरी कीमत दायरे पर. इस निर्गम का मुल्यांकन वित्त वर्ष 2021 के वित्तीय आंकड़ों पर नायिका प्रख्यात ऑनलाइन ब्यूटी 21.81 गुना ईवी/बिक्री पर

आधारित है। ऊंचे मुल्यांकन को लेकर जोखिम है, लेकिन बढते पीएटी, सकारात्मक नकदी प्रवाह, मजबूत वृद्धि क्षमता जैसे कारकों को देखते हुए हमने इस निर्गम को खरीदने का सुझाव दिया है।

#### जेफरीज- रेटिंग नहीं

कुछ कंपनियों से प्रतिस्पर्धा बढ़ती दिख रही है। भले ही संपूर्ण ब्यूटी एवं पर्सनल केयर (बीपीसी) बाजार में नायिका की भागीदारी महज 2 प्रतिशत है, लेकिन उसका ऑनलाइन बीपीसी बाजार में करीब एक-चौथाई नियंत्रण है। बाजार भागीदारी ऑनलाइन कलर कॉस्मेटिक खंड में भी मजबूत है, जिसमें नायिका का दबदबा करीब 50 प्रतिशत बाजार पर बना हुआ है।

रेलिगेयर ब्रोकिंग- रेटिंग नहीं भारतीय ब्युटी एवं पर्सनल केयर बाजार वर्ष 2025 तक बढकर 2 लाख करोड़ रुपये पर पहुंच जाने का अनुमान है, जो 2020 में 1.1 लाख करोड़ रुपये था। भारतीय बाजार फैशन वर्ष 2025 तक बढ़कर 8.7 लाख करोड़ रुपये पर पहंचने का अनुमान है। नायिका तेजी से बढ़ रहे उद्योग रुझानों का लाभ उठाने के लिहाज से अच्छी स्थिति में बनी हुई है।

### बिजनेस स्टैंडर्ड बीएफएसआई इनसाइट समिट

## एसएफबी का मॉडल कामयाब साबित हुआ

अनूप रॉय और ऐश्ली कुटिन्हो मुंबई, 27 अक्टूबर

**नोटबंदी** और कोविड-19 महामारी जैसे तगडे झटके झेलने के बाद लघ् वित्त बैंकों (एसएफबी) का मजबत होकर उभरना इस बैंकिंग मॉडल की कामयाबी को दर्शाता है और आने वाले समय में इनके बडा बनने की उम्मीद भी बढ़ी है।

बिजनेस स्टैंडर्ड बीएफएसआई इनसाइट सम्मेलन के चौथे दिन बुधवार को एसएफबी पर केंद्रित सत्र का यही निहितार्थ रहा। देश के शीर्ष एसएफबी दिग्गजों ने इस सत्र में लघु वित्त बैंकों के भविष्य और कोविड संकट से मिले सबक को लेकर गहन चर्चा की। चर्चा का मुद्दा यह था कि एसएफबी क्या बड़ा रूप में बेहतरीन होना चाहते हैं। अख्तियार कर सकते हैं?

माइक्रोफाइनैंस इंस्टीट्यूशंस नेटवर्क के मुख्य कार्याधिकारी एवं निदेशक आलोक मिश्रा ने चर्चा में हिस्सा लेते हुए कहा कि भारत को 5 लाख करोड़ डॉलर की अर्थव्यवस्था बनने के लिए हर साल 25 फीसदी ऋण वृद्धि की दरकार है। लेकिन परंपरागत बैंक अपनी ही विरासत का बोझ उठा रहे हैं। ऐसे में ऋण वृद्धि का बड़ा हिस्सा एसएफबी एवं गैर-बैंकिंग वित्तीय संस्थानों के जरिये अंजाम देना होगा। भारतीय रिजर्व बैंक के पूर्व डिप्टी गवर्नर आर गांधी ने भी विश्वास जताया कि भविष्य में एसएफबी बडा स्वरूप ग्रहण करने में सफल होंगे लेकिन इसके लिए उन्हें सार्वभौम बैंक के बजाय वित्तीय सेवाएं देने वाले दिग्गज के तौर पर अपना विकास करने पर ध्यान केंद्रित करना होगा।

जन स्माल फाइनैंस बैंक प्रबंध निदेशक एवं मुख्य कार्याधिकारी अजय कंवल ने कहा कि मौजदा वक्त में एसएफबी के लिए बडा होना सबसे अहम चीज नहीं है। कंवल ने कहा, 'समय के साथ स्वाभाविक तौर पर आकार बड़ा हो जाएगा। हम इस वक्त ग्राहक सेवा, शासन एवं डिजिटलीकरण के संदर्भ



सीईओ व निदेशक, एमएफआईएन



अजय कंवल एमडी व सीईओ, जन एसएफबी



आर भास्कर बाबू सीईओ, सूर्योदय एसएफबी



सूर्योदय एसएफबी के सह-संस्थापक एवं मुख्य कार्याधिकारी

आर भास्कर बाबू का मानना है कि कोविड महामारी ने असल में

एसएफबी क्षेत्र के लचीलेपन का

बहुत तगड़ा इम्तिहान लिया है। इस

दौरान के वास्तविक तनाव परीक्षणों

से यह पता चला कि एसएफबी की

संस्थापक समित घोष ने भी इस

राय से सहमति जताते हुए कहा,

'महामारी ने हमारे लचीलेपन को

साबित भी किया। दशकों पहले

लाइसेंस पाने वाले निजी बैंकों की

तुलना में अब हम सभी व्यक्तिगत

स्तर पर बने हुए हैं। दो संकटों से

निकल आना अपने आप में

संस्थापक एवं एमडी पीएन

वासुदेवन ने कहा कि आरबीआई

को एसएफबी के लिए भी मानक

अन्य बैंकों की तरह नहीं रखने

चाहिए। फिनकेयर एसएफबी के

प्रबंध निदेशक एवं मुख्य

कार्याधिकारी राजीव यादव के

मुताबिक, शुरू में ऋण स्थगन को

लेकर यह डर था कि इससे

एसएफबी प्रभावित होंगे लेकिन

बाद में वह ठीक से हो गया।

इक्विटास एसएफबी के

उल्लेखनीय उपलब्धि है।'

उज्जीवन एसएफबी के

अपनी पूंजी ही पर्याप्त है।

समित घोष संस्थापक, उज्जीवन एसएफबी



पीएन वासुदेवन संस्थापक, इक्विटास एसएफबी



राजीव यादव एमडी व सीईओ, फिनकेयर एसएफबी

#### एसएफबी बनाएं वित्तीय दिग्गज बनने का लक्ष्यः आर गांधी

मुंबई, 27 अक्टूबर

रिजर्व (आरबीआई) के पूर्व डिप्टी गवर्नर आर गांधी का मानना है कि लघु वित्त क्षेत्र में हासिल अनुभव को आधार बनाते हुए लघु

वित्त बैंकों (एसएफबी) को



आर गांधी पूर्व डिप्टी गवर्नर, आरबीआई

सार्वभौम बैंक बनने के बजाय वित्तीय दिग्गज बनने का लक्ष्य लेकर चलना चाहिए। गांधी ने बुधवार को बिजनेस स्टैंडर्ड बीएफएसआई सम्मेलन के एसएफबी सत्र को संबोधित करते हुए कहा कि एसएफबी के पास निवेश एवं बीमा सेवाएं देने की काफी गुंजाइश है और उन्हें इसके आधार पर वित्तीय क्षेत्र में ही मुकाम बनाने पर ध्यान देना चाहिए। उन्होंने कहा, च्एसएफबी को मेरा यही सुझाव है कि वे सार्वभौम बैंक बनने और सभी तरह के बैंकिंग कारोबार में उतरने के बजाय वित्तीय दिग्गज बनने पर ध्यान दें। आपको अर्थव्यवस्था में एक खास और अहम भूमिका निभाते हुए बड़ा बनना चाहिए। इस तरह वे अपने हितधारकों की भी बेहतर सेवा कर पाएंगे। गांधी ने कहा कि पिछले प्रदर्शन को देखें तो लघु वित्त बैंक बड़े रूप में विकसित हो सकते हैं। उन्होंने कहा, च्अगर वे एक सार्वभौम बैंक के तौर पर विकसित होना चाहते हैं तो वे पहले ही बुनियादी पूंजी जरूरत को हासिल कर चुके हैं। लेकिन उन्होंने एसएफबी को आगाह करते हुए कहा कि एक बार सार्वभौम बैंक बनते ही उन्हें बैंकिंग नियमों का सख्त अनुपालन भी करना होगा, उनके लिए बेसल-3 मानकों पर खरा उतरने का बोझ होगा।

## RISHIROOP LIMITED

Registered Office: W-75(A), W-76(A), MIDC Industrial Area, Satpur, Nasik - 422007.

Corporate Office: 84 Atlanta, Nariman Point, Mumbai - 400 021 Tel. No.: +91 22 4095 2080; Fax: +91 22 2287 2796; Email: afernandes@rishiroop.com; Website: www.rishiroop.in Contact Person: Mr. Agnelo A. Fernandes, Company Secretary and Compliance Officer

#### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RISHIROOP LIMITED

This public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 and subsequent amendments thereof ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 30, 2021 published on August 31, 2021 ("Public Announcement") and letter of offer dated September 27, 2021 ("Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

THE BUYBACK

Rishiroop Limited ("Company") had announced the Buyback of up to 6,40,000 (Six Lakh Forty Thousand) fully paid-up equity shares of ₹10/- (Rupees Ten only) each of the Company ("Equity Shares") representing up to 6.60 % of the total number of Equity Shares of the paid-up Equity Share Capital of the Company at a price of ₹125/-(Rupees One Hundred and Twenty Five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹8,00,00,000/- (Rupees Eight crore only) ("Buyback Size"), which represents up to 9.67% of the aggregate fully paid-up Equity Share capital and free reserves as per the audited balance sheet of the Company for the financial year ended March 31, 2021 on standalone basis, and the Buyback Size does not include transaction costs expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Buyback taxes, securities transaction tax, GST, stamp duty, etc. and other incidental and related expenses ("Transaction Cost"), out of the free reserves of the Company and/or such other permitted source by the Buyback Regulations or the Companies Act, on a proportionate basis through the Tender offer route as prescribed under the Buyback Regulations, to all of the shareholders of the Company who hold Equity Shares` as of the record date i.e. Thursday, September 09, 2021 ("Record Date") ("Buyback").

The Company had adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force.

The Buyback opened on Tuesday, October 5, 2021 and closed on Wednesday, October 20. 2021.

**DETAILS OF BUYBACK** 

- The total number of Equity Shares bought back under the Buyback were 5,37,685 (Five Lakh Thirty Seven Thousand Six Hundred and Eight Five) Equity Shares, at a price of ₹125/- (Rupees One Hundred and Twenty-Five Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 6,72,10,625/- (Rupees Six Crores Seventy-Two Lakhs Ten Thousand Six Hundred wenty-Five only) excluding Transaction Cost.
- The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 1,087 valid bids for 5,37,685 Equity Shares in response to the Buyback resulting in the subscription of approximately 0.84 times of the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
a) Reserved category for Small Shareholders	96,000	1,049	58,063	60.48%
b) General category for eligible equity shareholder other than the Small Shareholders	5,44,000	38	4,79,622	88.17%
Total	6,40,000	1,087	5,37,685	84.01%

All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer The communication of acceptance/ rejection has been dispatched by the Registrar via email to the respective eligible sellers with registered Email IDs with the Company or the Depository / Ordinary Post without email IDs, on Wednesday, October 27, 2021

- The settlement of all valid bids was completed by the Indian Clearing Corporation Ltd ("ICCL") on Wednesday, October 27, 2021 The funds in respect of accepted Equity Shares were paid out directly to the Eligible Shareholders by ICCL. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India of any or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Members for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on. Excess demat Equity Shares or unaccepted demat Equity Shares were returned to respective Seller Members/custodians by the Indian Clearing Corporation on Wednesday, October 27, 2021.
- The extinguishment of 5,37,685 Equity Shares accepted under the Buyback, is currently under process and shall be completed on or before Wednesday, November 3, 2021 The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public
- Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The present capital structure of the Company, pre Buyback i.e. as on Record Date and post Buyback, is as follows:

(₹ In Lakhs)

Sr. No.	Particulars	Pre Buyback#	Post Buyback*
1.	Authorized Share Capital:		
	1,67,50,000 Equity Shares of ₹10/- each	1675.00	1675.00
	75,00,000, 1% Optionally Convertible Preference Shares of ₹10/- each	750.00	750.00
	75,00,000, Redeemable Preference Shares	750.00	750.00
	Total	3175.00	3175.00
2.	Issued, Subscribed and Paid-up Capital:		
	97,01,288 Equity Shares of ₹10/- each	970.13	916.36

\* Subject to extinguishment of 5,37,685 Equity Shares.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of post buyback Equity Shares
1	Rishiroop Polymers Private Limited	95,000	17.67	1.04
2	Rishiroop Holding Private Limited	95,000	17.67	1.04
3	Arvind M Kapoor	40,000	7.44	0.44
4	Gouri Arvind Kapoor	40,000	7.44	0.44
5	Aditya A Kapoor	30,000	5.58	0.33
6	Rajeev Kataruka	26,437	4.92	0.29
7	Shradha Vikram Khanna	25,000	4.65	0.27
8	Rohan Anirudha Seolekar	19,819	3.69	0.22
9	Basudeb Engineering Enterprises Ltd	18,554	3.45	0.20
10	Sangeetha S	15,000	2.79	0.16
11	Samudra Anand Lodha	10,840	2.02	0.12
12	Dipak Narendrabhai Saheba	7,612	1.42	0.08
13	Dinesh Amrutlal Kotecha	6,940	1.29	0.08

3.3. The shareholding pattern of the Company, pre Buyback i.e. as on Record Date and post Buyback, is as under:

	Pre Buyback <sup>#</sup>		Post Buyback*	
Category of Shareholder	Number of Shares	% to pre Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter and Persons in Control	70,30,000	72.46	6,705,000	73.17
Foreign Investors (including Non-Resident Indians, FPIs, Foreign Banks, Foreign Nationals, FIIs and Foreign Mutual Funds)	44,556	0.46		
Financial Institutions/Banks & Mutual Funds promoted by Banks / Institutions, Alternate Investment Funds and NBFCs / Central Government	1,000	0.01	2,458,603	26.83
Others (Public, Public Bodies Corporate, Clearing Members, Trust, and HUF etc.)	26,25,732	27.07		
Total	97,01,288	100	9,163,603	100.00

# as on the Record Date and as disclosed in the LOF \* Subject to extinguishment of 5,37,685 Equity Shares

MANAGER TO THE BUYBACK

#### **INGA VENTURES PRIVATE LIMITED** 1229, Hubtown Solaris, N.S. Phadke Marg,

Opp. Telli Galli, Andheri (East), Mumbai - 400 069. Tel. No.: 022 26816003, 9820276170 Fax No.: 022 26816020; Contact Person: Kavita Shah;

Email: kavita@ingaventures.com; Website: www.ingaventures.com; SEBI Registration No: INM000012698; Validity: Permanent CIN: U67100MH2018PTC318359

DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Rishiroop Limited

34/-		34/-	
Aditya A. Kapoor	Arvind M. Kapoor	Agnelo A. Fernandes	
Managing Director	Director	Company Secretary & Compliance Officer	
(Director Identification Number (DIN):00003019)	(Director Identification Number (DIN):00002704	(Membership Number: F-9334)	

Date: October 27, 2021 Place: Mumbai

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## पेठ-दिंडोरी परिरात ग्टरवा तस्करी हद्दपारीच्या प्रयत्नांना फंदिफतूरीची जळमटे

स्रगाणा/प्रशांत हिरे

सुरगाणा वणी दिंडोरी व पेठ पोलीसांनी वेळोवेळी गृटखा तस्करांवर कारवाई करूनही काही कालावधीनंतर ही तस्करी पुन्हा सुरू होते हे नुकतेच सुरगाणा पोलिसानी व विशेष पथकाने दिंडोरी येथे पकडलेल्या ग्टख्यावरुन सिद्ध झाले आहे ठिकठिकाणी गुटख्याची विक्री होत असल्याने एवढ्या

धाडी पडूनही गुटखा व्यावसायिक यांचे मनोबल व धैर्य अशा व्यवसायासाठी वाढविणारांचा शोध घेऊन त्यांचेवर कारवाई करण्याचा सूर उमटतो आहे.दरम्यान गेल्या वर्षभरात पोलीस अधिक्षक सचिन पाटील यांनी हाती घेतलेल्या गुटखा मुक्तीच्या धडाकेबाज मोहीमेमुळे गुटखा माफीयांच्या उरात धडकी भरली असली तरी अधिक्षकांच्या विश्वासाला विशेष पथकातूनच तडा जात असल्याने घात होत असल्याचेही निदर्शनास येत आहे.

महाराष्ट्र व गुजरात अशा दोन राज्याच्या कनेक्शनच्या माध्यमातून गुटखा व्यवसाय फोफावला असल्याच्या चर्चेने जोर पकडला आहे कोणताही अशा पद्धतीचा व्यवसाय करायचा म्हणजे अनेकांना पुजावे लागते लक्ष्मी दर्शनाचा प्रसाद दाखवावा लागतो तेव्हा कुठे प्रसन्न वातावरणाची निर्मिती होते व सारे काही सुरळीत चालते. गुजरात

राज्यात वापी येथे गुटखा तयार करण्याचा कारखाना असून या ठिकाणाहून बहुतांशी गृटखा नाशिक जिल्ह्यात येतो असे नाव न सांगण्याच्या अटीवर गोपनीय सूत्रांनी माहिती दिली. गुजरात राज्यातील वापी या ठिकाणाह्न महाराष्ट्रात प्रवेश करताना येणारे अनेक अडथळे पार पाडावे लागतात हे अडथळे कसे पार पाडून इच्छित स्थळं गाठायचे व तेथून माल साठवणूक कोठे करायची, हे गणित अगोदरच ठरलेले असते. त्यामुळे त्या गणिताच्या परीक्षेत नापास होण्याचा प्रश्नच राहत नाही होलसेलर्स, रिटेलर्स तसेच उल्लेखनीय असणारी विक्री केंद्रे याची माहिती खरेदीदार व विक्रेत्यांना असते. त्यात डिलिंगप्रमाणे 'कोडवर्ड' चा वापर करण्यात येतो तर भ्रमणध्वनीवरही मोजकेच तोलून-मापून बोलले जाते हा सर्व व्यवहार अडव्हान्स किंवा 'इस हात दे इस हात ले' असा दे केला जातो हा सगळा लेखाजोखा व द्राविडी प्राणायम एवढा सोपा नाही कारण त्यात 'रिस्क' ही असतेच मात्र 'बडा रिस्क, तगडा मुनाफा' असेही गणित अशा व्यवसायाचे असते. सेटिंग असली तर काही टेन्शन नाही, अशी भूमिका व्यावसायिकांची असते, अशी माहिती गोपनीय सूत्रांची आहे. विशेष बाब म्हणजे आजपर्यंत स्थानिक

पातळीवर गृटखा विक्रेत्यांविरोधात गुन्हे दाखल झाल्यानंतर हा गुटखा कोठून आला गुटखा कोठे तयार केला जातो तो गुटखा इथपर्यंत कसा आला? याची उत्तरे शोधून गृटखा तयार करणाऱ्यांवर कारवाई झाल्याचे एकही उदाहरण आजपर्यंत आढळले नाही किंबह्ना तशी कारवाईच झाल्याचे आठवत नसल्याच्या भुमिकेमुळे महाराष्ट्र-गुजरात कनेक्शनचा पर्दाफाश करण्यासाठी यंत्रणेने रस दाखवला तर प्रतिबंधित गुटखा व्यवसायाला घरघर लागेल व नागरिकांचे आरोग्य शाश्वत राहील. मात्र त्यासाठी असणारी इच्छाशक्ती तेवढ्या तीव्रतेची असावी व वरिष्ठांचे मार्गदर्शन व सूचना तेवढ्याच महत्वाच्या आहेत, यात शंकाच नाही. दरम्यान पोलीस अधीक्षक सचिन पाटील यांचे पुनरागमन झाल्यानंतर गृटखा तस्करांवरील कारवाईला पुन्हा वेग आला

असून, गुटखा तस्करांची पाळे-मुळे खणून काढण्यासाठी त्यांनी केलेली कारवाई तस्करांच्या मनात धडकी भरवणारी आहे. ही बाब खरी असली तरी या कामगीरीवर असलेले विशेष पथक पोलीस अधिक्षकांच्याही डोळ्यात धुळ फेकून माफीयांच्या वाटाड्याचे काम करू लागल्याने कारवाईचे मुसळ फंदिफतूरीच्या दलदलीत रूतले आहे.

### प्रलंबित विरगाव दसाणा रस्त्यासाठी अखेर एक कोटी

विरगाव/प्रतिनिधी

अनेक दिवसांपासून प्रलंबित असलेल्या विरगाव ते दसाणा या रस्त्यासाठी अखेर १ कोटी रुपयांचा निधी जिल्हा परिषद सदस्या साधना गवळी यांच्या प्रयत्नातून मंजूर झाला आहे. या कामाला तात्काळ स्रुवात होणार असल्याची माहिती गवळी यांनी दिली असून यामुळे परिसरातील वाहनधारकातून समाधान व्यक्त केले जात आहे.

जिल्हा परिषद सदस्या साधना गवळी यांच्या माध्यमातून M गटातील विविध विकामांसाठी सुमारे ३ कोटी १० लाख रुपयांचा िनिधी विविध योजनेअंतर्गत मंजूर झाला आहे. यात बहुचर्चित विरगाव  $^{\mathsf{K}}$  ते दसाणा रस्त्यासह विरगाव ते तळवाडे रस्ता दुरुस्ती, औंदाणे ते कौतीकपाडे रस्ता दुरुस्ती, विरगाव पाडे ते मुंगसे रस्ता दुरुस्ती या कामांचा समावेश आहे. तसेच गटातील नूतन शाळा खोल्यांचे बांधकामही यात समाविष्ट आहे. जिल्हा परिषद साधना गवळी यांच्या माध्यमातुन गत पाच वर्षांच्या कालावधीत गटात सुमारे पन्नास कोटी रुपयांच्या आसपास विकास कामे मार्गी लागली आहेत. सर्वसाधारण गटातील उमेदवारालाही लाजवेल असल्या पद्धतीने ही कामे असन

यात सर्वाधिक निधी गटातील रस्त्यांच्या दुरुस्तीसाठी मिळाला आहे यामुळे गटातील बहुतांशी रस्त्यांचे रुपडे पालटण्यार आहे. ग्रामसडक योजनेत समाविष्ट असलेल्या दसाणा रस्त्याच्या दुरुस्तीसाठी निधी उपलब्ध होत नसल्याने या रस्त्याची मोठ्या प्रमाणात दुरवस्था झाली आहे. हा रस्ता संबंधित विभागाची ना हरकत घेऊन जिल्हा परिषदेकडे वर्ग करून घेण्यात गवळी यांना नुकतेच यश आले होते. प्रलंबित व बहुचर्चित अश्या या रस्त्यासाठी आता गवळी यांच्या माध्यमातून सुमारे एक कोटी रुपयांचा निधी मंजूर झाला.

मंजूर विकास कामे खालीलप्रमाणे : विरगाव - केरसाने - दसाणा रस्ता डांबरीकरण करणे (१ कोटी), डोंगरेंज - किकवारी - तळवाडे रस्ता सुधारणा करणे (७० लक्ष), औंदाणे ते कौतीकपाडे रस्ता दुरुस्ती करणे (४० लक्ष), विरगाव - मुंगसे रस्ता सुधारणा करणे (३० लक्ष), मुंगसे पवार वस्ती रस्ता सुधारणा करणे व संरक्षक भिंत बांधणे (७० लक्ष), मुंगसे येथे प्राथमिक शाळा नूतन वर्ग खोली बांधणे (१० लक्ष), विजयनगर येथे प्राथमिक शाळा दुरुस्ती करणे

## अबब! केवढी मोठी धामीण, बघ्यांना फुटला घाम

#### प्रेमाने हाताळल्यास हिस्र प्राणीही बदलतो स्वतःचा स्वभाव:– सपीनि सुवणी हाडरि

नाशिकरोड/मायकल खरात नाशिकरोड पोलिस ठाण्यात नित्यनियमाने कारभार सुरू होता. तक्रारदार, पोलिस ठाण्यातील अधिकारी, कर्मचारी जो तो व्यस्त, आपापल्या कामात नाशिकरोड पोलिस ठाण्याच्या आवारातील ज्न्या कार्यालयाच्या बाजूला असलेल्या दुचाकी पार्किंगच्या ठिकाणी पोलिस कर्मचारी निखिल वाकचौरे हे त्यांची गाडी घेण्यासाठी गेले असता तेथेच जिमनीवर पडलेल्या पालापाचोळा मध्ये अचानक काहीतरी सरपटण्याचा आवाज आला. त्यांनी आणखी पुढे जाऊन व्यवस्थित पाहिले असता त्याठिकाणी एक साप असल्याचे त्यांच्या निदर्शनास आले. हा साप विषारी की बिनविषारी याची त्यांना कल्पना नव्हती. त्यांनी तात्काळ वेळ न घालवता नाशिकरोड येथील सर्पमित्र निखिल राजपूत यांना द्रध्वनीवरून पोलिस ठाण्याच्या आवारात साप असल्याची माहिती दिली, सर्पमित्राच्या सूचनेप्रमाणे कुणीही सापाच्या जवळ जाण्याचा अथवा त्याला त्रास होईल अशा पध्दतीचे कुणीही वर्तन केले नाही. थोड्याच वेळात नाशिकरोड पोलिस ठाण्याच्या आवारात सर्पमित्र निखिल राजपूत पोहोचले व साप असलेल्या ठिकाणी जाऊन त्यांनी प्रत्यक्ष पाहणी केली व

सदरचा साप हा धामीण जातीचा

असल्याचे त्यांनी उपस्थितांना



असतो परंतु त्याला चुकीच्या पध्दतीने पकडायला गेल्यास किंवा मन्ष्य जिवापासून धोका वाटल्यास आपला बचाव करण्याकरिता हा साप दंश करतो व त्याच्या वेदना असह्य असतात अशी माहिती देखील सर्पमित्रांनी दिली. पोलिस ठाण्याच्या आवारात आढळलेल्या या धामीण सापाला त्रास न होऊ देता सर्पमित्राने अलगद या सापाला धरले व जीवदान दिले. हा साप सुमारे साडेसहा फूट लांबीचा होता, साप सर्पमित्र निखिल राजपूत यांनी उपस्थितांना विषारी व बिनविषारी अशा विविध सापांची माहिती सांगितली व त्यांना आपण कसे ओळखावे याबद्दलदेखील मार्गदर्शन केले. तसेच साप दिसल्यास घाबरून न जाता त्यापासून सुरक्षित अंतर ठेवावे तसेच सापाला आपल्यापासून

धोका होणार नाही, याची काळजी घ्यावी म्हणजे आपला जीव वाचवण्यासाठी सापदेखील कोणावर हल्ला करणार नाही. उपस्थित सर्व पोलिस अधिकारी व कर्मचारी यांनी सर्पमित्राचे कौत्क केले.

या संपूर्ण घडामोडींदरम्यान नाशिकरोड पोलिस ठाण्यात कार्यरत असलेल्या सहाय्यक पोलीस निरीक्षक सवर्णा हांडोरे यांना वन्य जिवांप्रती असलेले प्रेम व जिव्हाळा लपवता आला नाही.त्यांनी देखील सर्पमित्राने पकडलेल्या धामीण सापाला आपल्या हातात घेतले व मनुष्याप्रमाणेच हिंस्र वन्यजीव ह्यांना देखील प्रेमाने व आप्लकीने हाताळल्यास ते देखील आपला स्वभाव बदलतात व आपल्याला त्यांच्यापासून धोका निर्माण होत नाही असे यावेळी त्यांनी उपस्थितांना सांगितले.

साप पकडणे हा सर्पमित्रासाठी त्याला प्राप्त कौशल्याम्ळे सर्वसाधारण विषय आहे. परंत् एरवी गुन्हेगारांना पकडणारे पोलिसी हात जेव्हा एखाद्या हिंस्र वन्यप्राण्याला सावधगिरी बाळगत मायेने व कौशल्यपूर्ण पध्दतीने हाताळतात तेव्हा त्याचे सर्वच स्तरातून कौतुक होत असते याचाच प्रत्यय नाशिकरोड पोलिस ठाण्याच्या आवारात साहाय्यक पोलीस निरीक्षक सुवर्ण हांडोरे यांच्या ह्या धाडसी व बहुगुणी पराक्रमातून दिसून

हे दैनिक मालक, मुद्रक, प्रकाशक, मुख्य संपादक अशोक विठ्ठल सोनवणे यांनी शितल प्रिंटर्स, प्लॉट नं. ६०, भूषण नगर, केडगाव देवी, अहमदनगर ४१४००१ (महाराष्ट्र) येथून छापून शॉप नं. २, तिसरा मजला, बळवंत प्लाझा, वकील वाडी, हॉटेल पंचवटीच्यासमोर, नाशिक - १, पिन - ४२२००१ येथे प्रकाशित केले. \* कार्यकारी संपादक - कुमार कडलग \* व्यवस्थापकीय संपादक - रंजन साळवी. फोन नं. (०२५३) २३१०६०० RNI MAHMAR/2011/41224. EMAIL : lokmanthan. nashik@gmail. com (🗴 पी. आर. बी. कायद्यानुसार संपादकीय जबाबदारी यांच्यावर राहील. )

## RISHIROOP L

Registered Office: W-75(A), W-76(A), MIDC Industrial Area, Satpur, Nasik - 422007 Corporate Office: 84 Atlanta, Nariman Point, Mumbai - 400 021

Tel. No.: +91 22 4095 2080; Fax: +91 22 2287 2796; Email: afernandes@rishiroop.com; Website: www.rishiroop.in Contact Person: Mr. Agnelo A. Fernandes, Company Secretary and Compliance Officer

#### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RISHIROOP LIMITED

This public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 and subsequent amendments thereof ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 30, 2021 published on August 31, 2021 ("Public Announcement") and letter of offer dated September 27, 2021 ("Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1.1. Rishiroop Limited ("Company") had announced the Buyback of up to 6,40,000 (Six Lakh Forty Thousand) fully paid-up equity shares of ₹10/- (Rupees Ten only) each of the Company ("Equity Shares") representing up to 6.60 % of the total number of Equity Shares of the paid-up Equity Share Capital of the Company at a price of ₹125/-(Rupees One Hundred and Twenty Five only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹8,00,00,000/- (Rupees Eight crore only) ("Buyback Size"), which represents up to 9.67% of the aggregate fully paid-up Equity Share capital and free reserves as per the audited balance sheet of the Company for the financial year ended March 31, 2021 on standalone basis, and the Buyback Size does not include transaction costs expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including Buyback taxes, securities transaction tax, GST, stamp duty, etc. and other incidental and related expenses ("Transaction Cost"), out of the free reserves of the Company and/or such other permitted source by the Buyback Regulations or the Companies Act, on a proportionate basis through the Tender offer route as prescribed under the Buyback Regulations, to all of the shareholders of the Company who hold Equity Shares' as of the record date i.e. Thursday, September 09, 2021 ("Record Date") ("Buyback").

The Company had adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force.

- The Buyback opened on Tuesday, October 5, 2021 and closed on Wednesday, October 20, 2021
- **DETAILS OF BUYBACK**
- The total number of Equity Shares bought back under the Buyback were 5,37,685 (Five Lakh Thirty Seven Thousand Six Hundred 2.1 and Eight Five) Equity Shares, at a price of ₹125/- (Rupees One Hundred and Twenty-Five Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 6,72,10,625/- (Rupees Six Crores Seventy-Two Lakhs Ten Thousand Six Hundred Twenty-Five only) excluding Transaction Cost.
- The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 1,087 valid bids for 5,37,685 Equity Shares in response to the Buyback resulting in the subscription of approximately 0.84 times of the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar, are as follows:

Category of Shareholders	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
a) Reserved category for Small Shareholders	96,000	1,049	58,063	60.48%
b) General category for eligible equity shareholder other than the Small Shareholders	5,44,000	38	4,79,622	88.17%
Total	6,40,000	1,087	5,37,685	84.01%

All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer The communication of acceptance/ rejection has been dispatched by the Registrar via email to the respective eligible sellers with registered Email IDs with the Company or the Depository / Ordinary Post without email IDs, on Wednesday, October 27, 2021

- The settlement of all valid bids was completed by the Indian Clearing Corporation Ltd ("ICCL") on Wednesday, October 27, 2021 The funds in respect of accepted Equity Shares were paid out directly to the Eligible Shareholders by ICCL. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India of any or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Members for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on. Excess demat Equity Shares or unaccepted demat Equity Shares were returned to respective Seller Members/custodians by the Indian Clearing Corporation on Wednesday, October 27, 2021.
- The extinguishment of 5,37,685 Equity Shares accepted under the Buyback, is currently under process and shall be completed on or before Wednesday, November 3, 2021
- The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The present capital structure of the Company, pre Buyback i.e. as on Record Date and post Buyback, is as follows:

Sr. No.	Particulars	Pre Buyback*	Post Buyback*
1.	Authorized Share Capital:		
	1,67,50,000 Equity Shares of ₹10/- each	1675.00	1675.00
	75,00,000, 1% Optionally Convertible Preference Shares of ₹10/- each	750.00	750.00
	75,00,000, Redeemable Preference Shares	750.00	750.00
	Total	3175.00	3175.00
2.	Issued, Subscribed and Paid-up Capital:		
7.71	97,01,288 Equity Shares of ₹10/- each	970.13	916.36

\* as on the Record Date and as disclosed in the LOF

Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been

accepted under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of post buyback Equity Shares
1	Rishiroop Polymers Private Limited	95,000	17.67	1.04
2	Rishiroop Holding Private Limited	95,000	17.67	1.04
3	Arvind M Kapoor	40,000	7.44	0.44
4	Gouri Arvind Kapoor	40,000	7.44	0.44
5	Aditya A Kapoor	30,000	5.58	0.33
6	Rajeev Kataruka	26,437	4.92	0.29
7	Shradha Vikram Khanna	25,000	4.65	0.27
8	Rohan Anirudha Seolekar	19,819	3.69	0.22
9	Basudeb Engineering Enterprises Ltd	18,554	3,45	0.20
10	Sangeetha S	15,000	2.79	0.16
11	Samudra Anand Lodha	10,840	2.02	0.12
12	Dipak Narendrabhai Saheba	7,612	1,42	0.08

Category of Shareholder	Pre Buyback*		Fost Buyback*	
	Number of Shares	% to pre Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter and Persons in Control	70,30,000	72.46	6,705,000	73.17
Foreign Investors (including Non-Resident Indians, FPIs, Foreign Banks, Foreign Nationals, FIIs and Foreign Mutual Funds)	44,556	0.46	2,458,603	26.83
Financial Institutions/Banks & Mutual Funds promoted by Banks / Institutions, Alternate Investment Funds and NBFCs / Central Government	1,000	0.01		
Others (Public, Public Bodies Corporate, Clearing Members, Trust, and HUF etc.)	26,25,732	27.07		
Total	97,01,288	100	9,163,603	100.00

6,940

1.29

as on the Record Date and as disclosed in the LOF \* Subject to extinguishment of 5,37,685 Equity Shares.

MANAGER TO THE BUYBACK

13 Dinesh Amrutlai Kotecha



**INGA VENTURES PRIVATE LIMITED** 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai - 400 069. Tel. No.: 022 26816003, 9820276170 Fax No.: 022 26816020; Contact Person: Kavita Shah; Email: kavita@ingaventures.com; Website: www.ingaventures.com; SEBI Registration No: INM000012698;

CIN: U67100MH2018PTC318359 DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Rishiroop Limited

Validity: Permanent

Arvind M. Kapoor Agnelo A. Fernandes Aditya A. Kapoor Managing Director Director Company Secretary & Compliance Officer (Director Identification Number (DIN):00003019) (Director Identification Number (DIN):00002704 (Membership Number: F-9334)

Date : October 27, 2021

Place: Mumbai

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